UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS

CHARLES MILLER, CHARLES MILLER IRA, and CHARLES AND RUTHELLEN MILLER, Individually And On Behalf Of All Others Similarly Situated,

Case No. 4:11-cy-03625

Plaintiffs,

v.

GLOBAL INDUSTRIES LTD, JOHN A. CLERICO, EDGAR G. HOTARD, EDWARD P. DJEREJIAN, LAWRENCE R. DICKERSON, RICHARD A. PATTAROZZI, CHARLES O. BUCKNER, LARRY EARL FARMER, CHARLES R. ENZE, JOHN B. REED JR., and APOLLON MERGER SUB B, INC.

Defendants.

Motion to Dismiss With Prejudice

TO THE HONORABLE JUDGE OF SAID COURT:

COMES NOW, CHARLES MILLER, CHARLES MILLER IRA, and CHARLES AND RUTHELLEN MILLER, Individually and On Behalf of All Others Similarly Situated, Plaintiffs, and files this Motion to Dismiss With Prejudice, and for said Motion would show unto this Honorable Court as follows:

I.

The Plaintiffs previously filed a demand for injunctive relief and for class and derivative action against Defendants, Global Industries and its Board of Directors.

II.

Plaintiffs no longer wish to pursue said cause of action against Defendants, and request that the Court enter an Order dismissing Movants' cause of action against Defendants, Global Industries and its Board of Directors.

WHEREFORE, Plaintiffs pray that the Court grant their Motion to Dismiss With Prejudice and enter an Order dismissing his claims With prejudice against Defendants, Global Industries and its Board of Directors.

Respectfully submitted,

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